



Announcement Summary

Entity name

BLUE STAR HELIUM LIMITED

Date of this announcement

Friday November 05, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted \$0.084 04-Nov-23 options	17,194,726	04/11/2021
New class - code to be confirmed	Unquoted \$0.112 04-Nov-24 options	17,194,726	04/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLUE STAR HELIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009230835

1.3 ASX issuer code

BNL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unquoted \$0.084 04-Nov-23 options & unquoted \$0.112 04-Nov-24 options as per 29-Oct-21 Appendix 3B

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted \$0.084 04-Nov-23 options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20211029/pdf/4529rqx7g88lhd.pdf>**Options Details****+Security currency**

AUD - Australian Dollar

Exercise price

AUD 0.08400000

Expiry date

4/11/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

1 BNL Fully Paid Ordinary Share

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

This was previously notified to the ASX via Appendix 3B dated 29-Oct-21

Issue details

Number of +securities

17,194,726

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as part of broker fees

Purpose of the issue

To pay for services rendered

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted \$0.112 04-Nov-24 options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20211029/pdf/4529rqx7g88lhd.pdf>



Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.11200000

Expiry date

4/11/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

1 BNL Fully Paid Ordinary Share

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

This was previously notified to the ASX via Appendix 3B dated 29-Oct-21

Issue details

Number of +securities

17,194,726

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Issued as part of broker fees

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BNL : ORDINARY FULLY PAID	1,260,562,915

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BNLAB : OPTION EXPIRING 31-DEC-2021 EX 1.2C	57,750,000
New class - code to be confirmed : Unquoted \$0.084 04-Nov-23 options	17,194,726
New class - code to be confirmed : Unquoted \$0.112 04-Nov-24 options	17,194,726



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

34,389,452

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No